

## PORTFOLIO & ESG MANAGER

### GLOBAL AGRICULTURAL ASSET MANAGEMENT - SUSTAINABLE INVESTING

- Investment Analysis, Research and Portfolio Valuation.
- Recently expanded role to include ESG responsibilities.
- Full time, based in Wagga Wagga, Regional NSW.

#### **THE COMPANY:**

***Westchester Group of Australia (WGA) manages the investment and asset management activities in Australia for its US based parent company (which is owned by TIAA). TIAA is one of the largest global institutional investors in Agriculture, with a global portfolio of over 2 million acres.***

The WGA business, based in Wagga Wagga (regional NSW), manages one of the largest institutional owned portfolios of agriculture or farmland assets in Australia, spanning across NSW, QLD, VIC and WA. During the past 10 years, this portfolio has grown by over ~ 500%, and the business has plans to continue to grow this portfolio in Australia in the next 10 years. This requires further expansion of the local management team in Australia, with the recruitment of key positions in 2021, including:

#### **THE POSITION:**

This recently expanded Portfolio & ESG/Sustainability Manager role (overseeing a team of analysts) will work closely with the Asset Management function and will oversee the research, investment analysis, property valuation and investor reporting responsibilities of the business, including the management, measurement, and reporting of ESG (Environmental, Social, & Governance) and Sustainability across the local investment portfolios.

Reporting to the COO, the successful candidate will have tertiary qualifications in agriculture, natural resources, finance, commerce, and/or environmental science, and a strong background in agricultural investment, research, agribusiness and/or financial modelling. This role will require someone with a practical understanding and appreciation of the Australian broadacre cropping industry and sustainable practices as well as exposure to other agricultural sectors. A high-level of proficiency in financial modelling, analysis and research, coupled with excellent verbal and written communication, report writing, document presentation and interpersonal skills are required to fulfill this role.

#### **Application Process:**

If you are interested in this position, please submit your resume and a cover letter outlining the reasons for your interest to Felicity Barton (WGA Office Manager) at [HR@wginglobal.com.au](mailto:HR@wginglobal.com.au). Further information on this position can be provided upon email request.

“Applications and Expressions of Interest” for this role close 31 March 2021

