

NATIONAL FARMERS' FEDERATION **AUSTRALIA-CHINA FREE TRADE AGREEMENT SCORECARD**

Commodity	Outcome	Tariff elimination	Current Value (2013-14)*	NFF Overall Rating
Dairy	Cheese, infant formula, milk powders, butter, liquid milk, yoghurt tariffs of 10-19%	4-11 years	421 million	★★★★★
Beef & Veal	Tariffs of 12-25%	4-9 years	785 million	★★★★★
	Hides 5-8%	2-7 years		
	Live animals 10%	4 years		
Sheep meat	Tariffs 12-23%	8 years	393 million	★★★★★
	Skins 7% tariff	4 years		
	Live animals 10%	4 years		
Horticulture	Citrus 11-30%,	8 years	82 million	★★★★★
	Other products (strawberries, cut flowers, stone fruit etc tariffs ranging up to 10%	4 years		
Wine	20% tariff	4 years	202 million	★★★★☆
Cotton (seed)	Cotton seed tariff 15%	4 years	270 million	★★★☆☆
Wool (greasy)	Country specific quota of 30,000t	Quota increasing at 5% per year	1.7 billion	★★★☆☆
Grains	Barley sorghum 3% tariff, oats, millet and buckwheat 2%	Immediate elimination	2.1 billion (total grains, oilseeds & pulses)	★★★☆☆
Pork	20% tariff	Eliminated over 4 years (*no protocols in place to export to date)	5 million	★★★☆☆
Poultry	No change	No change	n/a	★★☆☆☆
Sugar	No change	No change	65 million	★★☆☆☆
Rice	No change	No change	n/a	★★☆☆☆

- ★ - Damaging or negative for the industry
- ★★ - No change in circumstances
- ★★★ - Minor improvements
- ★★★★ - Major improvements
- ★★★★★ - Outstanding improvements



*Source: Australian Bureau of Agricultural and Resource Economics